**INTEREST RATES MARKET NOTICE**

**Date: 16 November 2016**

**Subject:** New Financial Instrument Listing

***(MW ASSET RENTALS (RF) LIMITED –“MWAR01”)***

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The JSE Limited has granted a listing to **MW ASSET RENTALS (RF) LIMITED** on Interest Rate Market with effect from 18 November 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** MWAR01

**Nominal Issued** R 450,000,000.00

**Issue Price** 100%

**Coupon** 9.467% (3 Month JIBAR as at 15 Nov 2016 of 7.367% plus 210 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 November 2026

**Books Close Date(s)** 12 February, 12 May, 12 August, 12 November

**Interest Payment Date(s)** 22 February, 22 May, 22 August, 22 November

**Last Day to Register** By 17:00 on11 February, 11 May, 11 August, 11 November

**Issue Date** 18 November 2016

**Date Convention** Modified Following

**Interest Commencement Date** 18 November 2016

**First Interest Payment Date** 22 February 2017

**Call / Step Up Date** 22 November 2019

**ISIN No.** ZAG000140617

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MWAR01%20Pricing%20Supplement%2020161118.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MWAR01%20Pricing%20Supplement%2020161118.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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